Partner AI Tools Quickstart

Moonshine Capital * Original companion material * Prepared 2026-11-03

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This resource is for education and operational planning. It does not promise approval, funding, income, or particular compensation. Any provider-specific facts must be verified against current official sources.

AI-assisted workflow

Use AI to prepare outreach, structure discovery notes, draft a comparison checklist, and organize training. Do not treat generative output as a credit decision, verified product term, or provider authority.

Start with the existing catalog

The Custom GPT Directory is an ungated platform resource; the AI Agent Arsenal contains structured agent assets. This guide points to those systems instead of creating another agent registry.

Discovery support

Ask an approved assistant to generate open-ended discovery questions for a specific business model. Check whether the questions are suitable before sending.

Sales copy

Provide audience, channel, purpose, permitted offer description and consent status; ask for one short draft with no guaranteed funding claims. Review it manually.

Document organization

Use a document checklist and non-sensitive labels to identify missing items. Never enter identity documents, bank account credentials or raw client PII into an unapproved tool.

Referral routing

Use the official program/application link for final routing. A GPT can suggest questions and summarize categories, but it must not fabricate qualification or determine eligibility.

Partner coaching

Use an agent to turn a goal into an activity plan and check completion. Rely on actual CRM metrics, not fabricated forecasts.

Tool selection

Custom GPT Directory: discovery of ready-to-use tools. AI Agent Arsenal: reusable agent instructions and structured source files. Funding Agent Revenue Calculator: illustrative income math, not a promise.

Prompt template
Role: funding-agent assistant. Context: [industry/target/audience]. Task: [clear outcome]. Boundaries: no guarantees, do not invent rates, do not request sensitive data. Output: [script/checklist/questions]. Verification: label assumptions and request current provider confirmation.

Sources / attribution
- https://app.notion.com/p/33e4bc1bd63c81b5a81dc87916057421
- https://github.com/JFeimster/ai-agent-arsenal
- https://tools.distilledfunding.com/custom-gpt-directory

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